



Conga Composer

Critical update



Action required for Salesforce’s Winter ‘20 release

As a result of Salesforce’s Winter ‘20 release, all Conga Composer and CQG customers will be required to update their user permissions set. We are aligned to Salesforce’s ‘secure by default’ approach and have outlined the steps to ensure you make this critical update.

Administrators, complete the steps below or follow the instructions in [this video](#).

1. Navigate to Salesforce Setup
2. Type “permission” into the quick find search box and select **Permission Sets**
3. Click **New**
4. Provide a descriptive label and an API name then click **Save**
5. Click **Custom Metadata Types** (found near the bottom of the apps list) and click **Edit**
6. Locate the metadata types for your product in the panel on the left. Metadata types for Composer and CQG can be found in the table below. Click **Add** to enable them, then click **Save**.

Composer	Conga Quote Generation (CQG)
APTXConga4.Composer Setting	Salesforce CPQ: Conga Quotes.APXTCFQ.Composer Setting
APTXConga4.Conga Solution Export Environment	Salesforce CPQ: Conga Quotes.APXTCFQ.Conga Solution Export Environment
APTXConga4.Conga Solution Export Setting	Salesforce CPQ: Conga Quotes.APXTCFQ.Conga Solution Export Setting
APTXConga4.Connected App Setting	Salesforce CPQ: Conga Quotes.APXTCFQ.Connected App Setting

7. To assign this new permission set to the appropriate users, click **Permission Set Overview**
8. Click **Manage Assignments** at the top of the page
9. Click **Add Assignments** and select all of the users that use the impacted Conga product
10. Click **Assign** and then click **Done**.

For additional information, visit this [Conga Support article](#).

For More Information

Email info@conga.com or your local Conga office to talk to a Conga advisor.

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